

STARBANK GROUP OF COMPANIES

329 Brooke Avenue, Toronto, Ontario. M5M 2L4

Telephone: (416) 922 2222 Facsimile: (416) 782 1911

Email: Starbank@rogers.com

October 28th, 2009

Sal-Dan General Contractors Inc.

64 Industrial Park Crescent

Sault Ste. Marie, Ontario

Attention: Mr. Sam Biasucci

Dear Mr. Biasucci;

I am pleased to respond to your request for a letter of reference and am providing this letter which may be used by you whenever necessary.

The Starbank Group of Companies specialize in the acquisition and development of commercial retail properties. Developments which have been undertaken are located throughout Ontario and include small sites through to large multi-tenanted shopping centres.

Sal-Dan General Contractors Inc. through its principal Sam Biasucci has been the principal general contractor for Starbank since 1997 when Sal-Dan completed a free standing building which was leased by Mac's Milk. Since that time Sal-Dan has successfully completed many projects for Starbank including the construction of four major commercial retail developments two of which have approximately 80,000 square feet of commercial retail area. Others involved bringing part of an old Canadian Tire store to a first class standard and the construction of a unique two storey building without columns and having a two level underground parking garage for lease to the LCBO.

Sal-Dan is consistently able to complete projects on schedule and on budget doing so due to a "hands on approach", thorough knowledge of all aspects of construction and the ability to communicate in an effective manner with the trades and subcontractors.

I have no hesitation in recommending Sal-Dan as a general contractor.

Yours truly,

Starbank Group of Companies

Per:

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